

# LEE MEMORIAL HEALTH SYSTEM BOARD OF DIRECTORS

## POLICY MANUAL

no. 20.12B

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category: Financial Operations

title: Evaluation of Banking Services

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original adoption: 01/08/91

revision date: 07/31/98

07/26/02

supersedes no. 20.12A

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### PURPOSE:

To provide for the evaluation of routine banking and financial services at least every three (3) years.

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### POLICY:

Every three years the System will solicit proposals to choose one or more banks for its banking requirements.

Unsatisfactory performance by any bank could lead to an earlier solicitation. The Request for Proposal and distribution list shall be approved by the Board before distribution.